

N.B. The English text is an unofficial translation.

The board of directors' of Opus Group AB (publ) proposed resolution of dividend

The board of directors has proposed that the general meeting resolve to distribute a dividend to shareholders in a total amount of SEK 25,808,708.79. The dividend will amount to SEK 0.09 per share. The record date for the dividend shall be 25 May 2015.

Statement from the board of directors

The board has reviewed the company's and the group's financial position and, after further consideration, notes that a dividend is defensible taking into consideration the prudence principle in Chapter 17, section 3, second and third paragraphs of the Companies Act (2005:551).

Following the dividend distribution, the company and the group will continue to have a good level of solvency which, in the board's opinion, meets the requirements which may currently be imposed for the industry sector in which the company operates. It is considered that, following the dividend distribution, the company and the group will have satisfactory liquidity and a need to strengthen its balance sheet which may be regarded as satisfied.

The board's opinion is that the dividend distribution will not affect the company's ability to perform its obligations in the short-term or the long-term. Nor is it considered that the proposed dividend will affect the company's ability to make any necessary investments.

In an overall assessment of the company's and the group's finances, the board considers that there is no impediment to distributing a dividend to shareholders, in accordance with the boards proposed resolution.

April 2015

Opus Group AB (publ)

The board of directors