

NOTICE OF EXTRAORDINARY SHAREHOLDERS' MEETING OF OPUS GROUP AB (publ)

The shareholders of Opus Group AB (publ) are hereby summoned to an extraordinary shareholders' meeting on Tuesday 10 March at 3.00 p.m. at Advokatfirman Vinge, Nordstadstorget 6 in Gothenburg. Registration to the EGM is from 2.30 pm.

Right to attend the shareholders' meeting

Shareholders who wish to attend the EGM must be recorded in the share register maintained by Euroclear Sweden AB on Wednesday 4 March 2015, and must also notify the company of their intention to attend the shareholders' meeting no later than Wednesday 4 March 2015 through the company's website, in writing to address "Extraordinary shareholders' meeting 2015", Opus Group AB, Attn: Peter Stenström, Bäckstensgatan 11D, 431 49 Mölndal or by e-mail ir@opus.se. Confirmation will be received by e-mail.

The notice of attendance must state the shareholder's name, personal identity number (registration number), address and telephone number, and, if applicable, name of any accompanying advisors (maximum two).

Shareholders represented by proxy must submit a dated power of attorney. A power of attorney form is available at the company's website www.opus.se. If the power of attorney is issued by a legal entity a certified copy of the certificate of registration must be submitted. The power of attorney may not be older than one year, provided the power of attorney does not state a longer term of validity (maximum five years). The certificate of registration may not be issued earlier than one year prior to the EGM. The original power of attorney together with any certificate of registration should be sent to the company at the above mentioned address no later than Wednesday 4 March 2015.

Nominee-registered shares

Shareholders whose shares are registered in the name of a nominee through a bank or a securities institution must, in order to be entitled to attend the EGM, temporarily re-register their shares in their own names in the shareholders' register kept by Euroclear Sweden AB. Such registration must be duly effected on Wednesday 4 March 2015, and should be requested of the nominee due time prior to this date.

Proposed agenda

1. *Opening of the EGM*
2. *Election of the chairman of the meeting*
3. *Preparation and approval of the voting list*
4. *Approval of the agenda*
5. *Election of one or two persons to check the minutes*
6. *Determination that the meeting has been duly convened*
7. *Approval of the resolution by Board of Directors on an issue of new shares*
8. *Closing of the meeting*

Item 7 – Approval of the resolution by Board of Directors on an issue of new shares

The Board proposes that the EGM approves Board of Directors resolution of 12 February 2015 regarding an issue of new shares on the following main terms and conditions.

The company's shareholders shall have preferential rights to subscribe for the new shares in proportion to the shares previously held.

Shares which have not been subscribed for with preferential rights shall be allotted to those persons who have subscribed for shares with preferential rights and in addition to that subscribed for additional shares, whereby – in case of oversubscription – allotment shall be effected pro rata to the number of subscription rights that such persons have used for subscription with preferential rights and, as far as this is not possible, by drawing of lots. Any remaining shares shall be allotted to a few selected owners of subscription rights who have also provided guarantees for the new share issue, whereby – in case of oversubscription – allotment shall be executed pro rata to their subscription guarantees and, as far as this is not possible, by drawing of lots.

Record date for entitlement to participate in the new share issue is 12 March 2015. The subscription for shares shall be carried out during the period 17-31 March 2015. The Board of Directors shall be entitled to extend the subscription period. The last day for trade with the Opus Group share including right to participate in the new issue is 10 March 2015.

The Board is, pursuant to Chapter 13, section 5, item 8 of the Companies Act, no later than five business days before the record date (preliminary 4 March 2015), authorized to resolve the maximum amount by which the share capital shall increase, the maximum number of shares to be issued and the subscription price per each new share.

For further details and information on background to and motive of the new share issue, please see Opus Groups' press release of 13 February 2015.

Other information

The total amount of shares and votes in the company are 253 163 419 at the time of the issuance of the notice. All shares are of the same class. The company currently holds no treasury shares.

The Board of Directors' complete proposal for resolution under item 7 and documents according to Chapter 13, section 6 of the Swedish Companies Act will be available for the shareholders at the latest from and including 17 February 2015 at the company's offices, Bäckstengatan 11D, 431 49 Mölndal. The documents will also be available on the company's website, www.opus.se. The above mentioned documents will be sent by regular mail to shareholders who request this.

Shareholders have, in accordance with Chapter 7, section 32 of the Swedish Companies Act, the right at the EGM, to request information from the Board of Directors and the CEO regarding circumstances that could affect the assessment of an item on the agenda and the company's relationship to another company within the group.

*Mölndal in February, 2015
Opus Group AB (publ)
The Board of directors*