



Press release - March 10, 2015

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Bulletin from the Extra General Meeting 2015

On March 10, 2015, an Extraordinary General Meeting was held in Opus Group AB (publ), 556390-6063.

The Extraordinary General Meeting resolved to approve the new share issue resolution by the Board of Directors on February 12, 2015. As communicated in a press release on March 3, 2015, shareholders in Opus Group have preferential rights to subscribe for 1 new share for each 9 existing shares held on the record date for participation in the new share issue (March 12, 2015). A maximum of 28,129,268 new shares can be issued through the rights issue, which results in an increase of the share capital of maximum SEK 562,585.36 to a total of SEK 5,625,853.74. The subscription price amounts to SEK 5.50 per share, which at full subscription results in rights issue proceeds of approximately SEK 154.7 million before rights issue costs. The subscription period runs from March 17, 2015 until March 31, 2015.

The minutes from the EGM will be published at the company's web site within two weeks together with other material from the EGM.

Möln dal in March, 2015
Opus Group AB (publ)
The Board of directors

This press info is available in Swedish at www.opus.se

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About Opus Group

Opus Group is a leading company in vehicle inspection technology and vehicle inspection program operations. The Group has two main business areas which are vehicle inspection and equipment. Opus Group is one of the market leaders in vehicle inspection operations in the US and Sweden. Opus Bilprovning has 74 vehicle inspection stations in Sweden. Opus Inspection operates vehicle inspection programs in the U.S., Bermuda, Chile, Peru and Pakistan and is active in sales and service of emission control equipment in North America and Mexico. Through the subsidiaries, Opus Equipment and J&B Maskinteknik, Opus Group conducts production, sales, and service of vehicle inspection equipment for vehicle inspection companies and vehicle workshops. Opus Group's revenues amounted to approximately SEK 1,458 million in 2014. Opus Group's shares are listed on Nasdaq OMX Stockholm.

OPUS GROUP AB (publ)



OPUS GROUP

FFFS 2007:17 (10 kap 11§) (SFSA rules) - The information in this press release is published in accordance with the rules in the law (2007:528) under the Securities Market Act (2007:528). The information was given for publication on March 10, 2015 at 16.30 CET.

IMPORTANT INFORMATION

The information in this press release does not constitute an offer to acquire, subscribe, or otherwise trade in shares, subscription rights, or other securities in Opus Group. Any invitation to the persons concerned to subscribe for shares in Opus Group is made only through the prospectus that Opus Group expects to make public on or around 11 March 2015.

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The securities are made available outside of the USA in accordance with Regulation S under the Securities Act. There will be no offer to the general public in the United States. Any offers of securities in the United States will only be made to a limited number of existing shareholders, who (i) Opus Group in its own discretion deems qualified enough to be offered securities without the risk of triggering the registration requirements of the Securities Act and (ii) have signed and submitted a so-called investor letter to Opus Group.

This press release may contain certain forward-looking statements which reflect Opus Group's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the real outcome could differ materially from the forward-looking statements from the forward-looking statements.

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