



Press release - March 11, 2015

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Publication of prospectus in connection with rights issue in Opus Group

Opus Group has prepared a prospectus in Swedish regarding the upcoming new share issue with pre-ferential rights for existing shareholders. The prospectus has been approved and registered by the Swedish Financial Supervisory Authority, and is now available on Opus Group's website, www.opus.se. The prospectus will also be made available on Swedbank's website, www.swedbank.se/prospekt.

An electronic version of an in-house English translation of the Swedish prospectus will be sent by e-mail to shareholders who requests this. Such request should be made in an e-mail to: ir@opus.se.

Advisors

Swedbank Corporate Finance acts as financial adviser and Advokatfirman Vinge acts as legal advisors to Opus Group in connection with the rights issue.

Mölndal, March 11, 2015
Opus Group AB (publ)
The Board of directors

This press info is available in Swedish at www.opus.se

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About Opus Group

Opus Group is a leading company in vehicle inspection technology and vehicle inspection program operations. The Group has two main business areas which are vehicle inspection and equipment. Opus Group is one of the market leaders in vehicle inspection operations in the US and Sweden. Opus Bilprovning has 74 vehicle inspection stations in Sweden. Opus Inspection operates vehicle inspection programs in the U.S., Bermuda, Chile, Peru and Pakistan and is active in sales and service of emission control equipment in North America and Mexico. Through the subsidiaries, Opus Equipment and J&B Maskinteknik, Opus Group conducts production, sales, and service of vehicle inspection equipment for vehicle inspection companies and vehicle workshops. Opus Group's revenues amounted to approximately SEK 1,458 million in 2014. Opus Group's shares are listed on Nasdaq OMX Stockholm.

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FFFS 2007:17 (10 kap 11§) (SFSA rules) - The information in this press release is published in accordance with the rules in the law (2007:528) under the Securities Market Act (2007:528). The information was given for publication on March 11, 2015 at 14:00 CET.

IMPORTANT INFORMATION

The information in this press release does not constitute an offer to acquire, subscribe, or otherwise trade in shares, subscription rights, or other securities in Opus Group. Any invitation to the persons concerned to subscribe for shares in Opus Group is made only through the prospectus that Opus Group made public on 11 March 2015.

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The securities are made available outside of the USA in accordance with Regulation S under the Securities Act. There will be no offer to the general public in the United States. Any offers of securities in the United States will only be made to a limited number of existing shareholders, who (i) Opus Group in its own discretion deems qualified enough to be offered securities without the risk of triggering the registration requirements of the Securities Act and (ii) have signed and submitted a so-called investor letter to Opus Group.

This press release may contain certain forward-looking statements which reflect Opus Group's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the real outcome could differ materially from the forward-looking statements.

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