

Press release - January 15, 2015

Rectification of the terms of the SEK 500M senior unsecured floating rate bonds issued by Opus Group

Opus Group AB (publ) ("Opus Group") and Nordic Trustee & Agency AB (publ), in its capacity as agent, have drawn attention to and agreed to rectify an obvious error in the terms and conditions of the SEK 500,000,000 senior unsecured floating rate bonds with maturity date of 20 November 2018 (ISIN: SE0005556834) that have been issued by Opus Group.

The terms and conditions are rectified in order to clarify that Opus Group from and including the first business day falling 48 months after the first issue date to, but excluding, the date falling 54 months after the first issue date, may redeem all the outstanding bonds in full at an amount per bond equal to 102 per cent. of the nominal amount together with accrued but unpaid interest.

The amended terms and conditions are effective as from 15 January 2015 and are available on www.opus.se and www.nordictrustee.com. On Opus Group's website the terms and conditions can be found under Investor Relations - Financial Reports - Prospectus.

Mölndal, January 15, 2015 Opus Group AB (publ)

This press info is available in Swedish at www.opus.se

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About Opus Group

Opus Group is a leading company in vehicle inspection technology and vehicle inspection program operations. The Group has two main business areas which are vehicle inspection and equipment. Opus Group is one of the market leaders in vehicle inspection operations in the US and Sweden. Opus Bilprovning has 73 vehicle inspection stations in Sweden. Opus Inspection operates vehicle inspection programs in the U.S., Bermuda, Chile and Peru and is active in sales and service of emission control equipment in North America and Mexico. Through the subsidiaries, Opus Equipment and J&B Maskinteknik, Opus Group conducts production, sales, and service of vehicle inspection equipment for vehicle inspection companies and vehicle workshops. Opus Group's revenues amounted to approximately SEK 1,047 million in 2013. Opus Group's shares are listed on Nasdaq OMX Stockholm.

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OPUS GROUP AB (publ)