



## Press release - October 23, 2014

### OPUS GROUP HAS SUCCESSFULLY COMPLETED A TAP ISSUE OF SEK 300M IN THE SWEDISH BOND MARKET

Today, Opus Group AB (publ) issued an additional SEK 300M within the framework amount of SEK 500M in the existing bond issue with maturity date of 20 November 2018 (ISIN: SE0005556834). The order book was heavily oversubscribed compared to the issued amount. The company has previously issued SEK 200M within the existing framework. The tap issue of SEK 300M was issued under par corresponding to a floating coupon of 3 month STIBOR + 4.5%. The bond carries a floating coupon of 3 months STIBOR + 4.0% and is listed on NASDAQ OMX Stockholm. Swedbank AB (publ) has acted as sole manager and book runner in the transaction.

"We have now issued further corporate bonds in order to strengthen the company for further expansion. The bond issue makes us well set for further growth and potential upcoming acquisitions. We feel encouraged that the issue was so well received by investors despite the volatility we have seen the last few weeks.", says Magnus Greko, President and CEO of Opus Group AB.

This press info is available in Swedish at [www.opus.se](http://www.opus.se)

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#### About Opus Group

Opus Group is a leading company in vehicle inspection technology and vehicle inspection program operations. The Group has two main business areas which are vehicle inspection and equipment. Opus Group is one of the market leaders in vehicle inspection operations in the US and Sweden. Opus Bilprovning has 74 vehicle inspection stations in Sweden. Opus Inspection operates vehicle inspection programs in the U.S., Canada, Bermuda, Chile and Peru and is active in sales and service of emission control equipment in North America and Mexico. Through the subsidiaries, Opus Equipment and J&B Maskinteknik, Opus Group conducts production, sales, and service of vehicle inspection equipment for vehicle inspection companies and vehicle workshops. Opus Group's revenues amounted to approximately SEK 1,047 million in 2013. Opus Group's shares are listed on Nasdaq OMX Stockholm.

FFFS 2007:17 (10 kap 11§) (SFSA rules) - The information in this press release is published in accordance with the rules in the law (2007:528) under the Securities Market Act (2007:528). The information was given for publication on October 23, 2014 at 1700 CET.

**OPUS GROUP AB** (publ)