

WELCOME TO THE EXTRAORDINARY GENERAL MEETING OF OPUS GROUP AB (publ)

Shareholders of Opus Group AB (publ) are hereby summoned to an extraordinary general meeting Thursday, September 6, 2012 at 3 pm to Mannheimer Swartling Advokatbyrå premises, Östra Hamngatan 16, 411 09 Gothenburg. Registering for the meeting is between the hours 2.30 – 3 pm.

NOTICE OF PARTICIPATION

Participation in the EGM is limited to shareholders who are both registered in the register of shareholders maintained by Euroclear Sweden AB (formerly VPC AB) on Friday August 31, 2012, and who notify Opus of their intention to attend, along with any assistant, no later than at 12 pm on Friday August 31, 2012. Notice of participation in the EGM may be submitted in one of the following ways:

- By telephone +46 31 748 34 00 or fax +46 31 28 86 55
- By ordinary mail: Opus Group AB, "EGM 2012", Bäckstengatan 11C, SE-431 49 Mölndal, Sweden
- By email to ir@opus.se

When giving notice of participation, the shareholder shall state his or her name, personal ID/corporate registration number, address and telephone number, and the names of the assistants they wish to invite, if any (maximum two).

PROXIES

Shareholders who are represented by proxy shall issue a Power of Attorney to be enclosed with the notice of participation. If the proxy form is issued by a juridical person, a verified copy of the said person's certificate of registration or other proof of authorization shall be enclosed. The proxy must not be more than one year old. Originals of proxy forms and certificates of registration, if any, should reach Opus on Friday August 31, 2012, at the latest.

TRUSTEE-REGISTERED SHARES

Shareholders with shares registered in the name of a trustee must, in order to be entitled to take part in the EGM, temporarily register their shares in their own names. Such temporary registration must be effected at Euroclear Sweden AB by Friday August 31, 2012. To ensure that such registration is completed in time, shareholders are advised to notify their trustees to request temporary registration well before this date.

This is only a short summary of the notice. The full notice is only available in Swedish, please see www.opus.se.