



Press release - April 7, 2015

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Opus Group's rights issue oversubscribed

The new share issue in Opus Group AB (publ) (Opus Group) with preferential right for the company's shareholders, for which the subscription period ended on March 31, 2015, has been fully subscribed. Approximately 98.46 percent of the shares offered have been subscribed for with subscription rights and approximately 1.54 percent of the offered shares have been allocated to persons who have subscribed for shares without subscription rights and also subscribed for shares with subscription rights. In total, applications for subscription of shares without subscription rights corresponding to approximately 185.03 percent of the shares offered have been received. Hence, the rights issue guarantee undertakings have not been made use of.

Allocation of shares that were subscribed for without subscription rights has been made in accordance with the principles outlined in the prospectus that has been prepared in connection with the rights issue and that was published on March 11, 2015. Notification regarding allocation of shares that have been subscribed for without subscription rights will within short be sent to those who have been allocated shares.

Through the rights issue, Opus Group receives approximately SEK 154.7 million before deduction of transaction costs. The share capital will increase by SEK 562,585.36 from SEK 5,172,683.26 to SEK 5,735,268.62 and the number of shares will increase by 28,129,268 from 258,634,163 shares to 286,763,431 shares when the rights issue has been registered with the Swedish Companies Registration Office. Trading in new shares on Nasdaq Stockholm is expected to start from around April 15, 2015.

Advisors

Swedbank Corporate Finance acts as financial adviser and Advokatfirman Vinge acts as legal advisors to Opus Group in connection with the rights issue.

Mölnadal, April 7, 2015
Opus Group AB (publ)
The Board of directors

This press info is available in Swedish at www.opus.se

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OPUS GROUP AB (publ)



About Opus Group

Opus Group is a leading company in vehicle inspection technology and vehicle inspection program operations. The Group has two main business areas which are vehicle inspection and equipment. Opus Group is one of the market leaders in vehicle inspection operations in the US and Sweden. Opus Bilprovning has 74 vehicle inspection stations in Sweden. Opus Inspection operates vehicle inspection programs in the U.S., Bermuda, Chile, Peru and Pakistan and is active in sales and service of emission control equipment in North America and Mexico. Through the subsidiaries, Opus Equipment and J&B Maskinteknik, Opus Group conducts production, sales, and service of vehicle inspection equipment for vehicle inspection companies and vehicle workshops. Opus Group's revenues amounted to approximately SEK 1,458 million in 2014. Opus Group's shares are listed on Nasdaq OMX Stockholm.

FFFS 2007:17 (10 kap 11§) (SFSA rules) - The information in this press release is published in accordance with the rules in the law (2007:528) under the Securities Market Act (2007:528). The information was given for publication on April 7, 2015 at 08:30 CET.

IMPORTANT INFORMATION

The information in this press release does not constitute an offer to acquire, subscribe, or otherwise trade in shares, subscription rights, or other securities in Opus Group.

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No subscription rights, BTAs (interim shares) or new shares have or will be registered under the United States Securities Act of 1933 ("Securities Act") or securities legislation in any state or other jurisdiction in the United States and may not be offered, subscribed, pledged, sold, resold or transferred, directly or indirectly within the United States, other than pursuant to a written consent from Opus Group and an applicable exemption from the registration requirements of the Securities Act and in accordance with securities laws in relevant state or other jurisdiction in the United States.

The securities are made available outside of the USA in accordance with Regulation S under the Securities Act. There will be no offer to the general public in the United States. Offers of securities in the United States have only be made to a limited number of existing shareholders, who (i) Opus Group in its own discretion has deemed qualified enough to be offered securities without the risk of triggering the registration requirements of the Securities Act and (ii) have signed and submitted a so-called investor letter to Opus Group.

This press release may contain certain forward-looking statements which reflect Opus Group's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the real outcome could differ materially from the forward-looking statements.

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