

This is an English translation of the Swedish original. In the event of any discrepancy between this translation and the Swedish original, the Swedish original shall prevail.

The board of directors of Opus Group AB (publ) proposed resolution of dividend

The Board proposes a dividend of SEK 0.05 per share. The Board proposes the record date for paying the dividend to be Monday May 20, 2019. If the AGM votes in accordance with the proposal, payment is expected to be made via Euroclear Sweden AB on Thursday May 23, 2019.

Statement from the board of directors

The board has reviewed the company's and the group's financial position and, after further consideration, notes that a dividend is defensible taking into consideration the prudence principle in Chapter 17, section 3, second and third paragraphs of the Companies Act (2005:551).

Following the dividend distribution, the company and the group will continue to have a good level of solvency which, in the board's opinion, meets the requirements which may currently be imposed for the industry sector in which the company operates. It is considered that, following the dividend distribution, the company and the group will have satisfactory liquidity and a need to strengthen its balance sheet which may be regarded as satisfied.

The board's opinion is that the dividend distribution will not affect the company's ability to perform its obligations in the short-term or the long-term. Nor is it considered that the proposed dividend will affect the company's ability to make any necessary investments.

In an overall assessment of the company's and the group's finances, the board considers that there is no impediment to distributing a dividend to shareholders, in accordance with the boards proposed resolution.

Gothenburg in April 2019
The Board of Opus Group AB (publ)