

Denna notis till obligationsinnehavarna är endast utformad på engelska

Gothenburg, 20 April 2020

To the Bondholders in:

ISIN: SE0010625889– Opus Group AB (publ) up to SEK 800,000,000 Senior Unsecured Callable Bonds due 2022

NOTICE OF REDEMPTION

You are receiving this notice of Substantial Repurchase Event as a Bondholder with respect to the Bonds in the above mentioned Bonds issue ISIN SE0010625889 (with an aggregated amount outstanding of SEK 500,000,000) (the “**Bonds**”) issued by Opus Group AB (publ), Reg. No. 556390-6063 (the “**Issuer**”). Nordic Trustee & Agency AB (publ) acts as agent (the “**Trustee**”) for the Bondholders of the Bonds (the “**Bondholders**”).

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the amended and restated terms and conditions of the Bonds dated 7 April 2020 (the “**Terms and Conditions**”).

1 Background

The Issuer has previously announced a tender offer in respect of the Bonds. As a result of the previous tender offer, the Issuer has repurchased a principal amount of Bonds greater than 50 per cent. of the aggregate principal amount of the Bonds issued.

2 Notice

The Issuer hereby notifies you, as a Bondholder of the Bonds, pursuant to Clause 10.5 and Clause 24.1 of the Terms and Conditions, that it will exercise its right to redeem all of the outstanding Bonds, with a Total Nominal Amount of SEK 500,000,000 (the Nominal Amount of all Bonds owned by a Group Company as per the date of this Notice amounts to SEK 402,500,000), upon a Substantial Repurchase Event (as defined in the Terms and Conditions). The redemption will take place on 4 May 2020. The redemption amount, together with accrued and unpaid interest up to and including 4 May 2020, will be paid to each person who is registered as a Bondholder in the debt register maintained by Euroclear Sweden at the end of business on relevant Record Date being 24 April 2020. In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm. This notice is irrevocable.

3 Further Information

For further questions to the Issuer, regarding this Notice, please contact; Linus Brandt, CFO, at linus.brandt@opus.se.